

## Calculation Alternative Performance Measures - MM Group

according to ESMA guidelines

(in thousands of EUR)

	1 <sup>st</sup> Quarter		2 <sup>nd</sup> Quarter 2022	3 <sup>rd</sup> Quarter 2022	4 <sup>th</sup> Quarter 2022
	Jan. 1 - Mar. 31, 2023	Jan. 1 - Mar. 31, 2022			
Operating profit from Consolidated Income Statements	61,596	111,133	173,847	167,175	58,117
Depreciation and amortization of property, plant and equipment and intangible assets	54,985	43,881	46,980	48,208	80,580
<b>EBITDA (Earnings before interest, income taxes, depreciation and amortization)</b>	<b>116,581</b>	<b>155,014</b>	<b>220,827</b>	<b>215,383</b>	<b>138,697</b>

Operating profit (of the last 12 months)	460,735	319,504
Ø Total equity	1,935,057	1,628,546
Ø Current financial liabilities	97,249	86,169
Ø Non-current financial liabilities	1,526,720	1,283,754
Ø Cash and cash equivalents	-249,828	-611,710
<b>Capital employed</b>	<b>3,309,198</b>	<b>2,386,759</b>
<b>Return on capital employed (ROCE)</b>	<b>13.9 %</b>	<b>13.4 %</b>

	Balance sheet date	
	Mar. 31, 2023	Dec. 31, 2022
Current financial liabilities from Consolidated Balance Sheets	100,885	87,549
Non-current financial liabilities from Consolidated Balance Sheets	1,673,192	1,674,040
Cash and cash equivalents from Consolidated Balance Sheets	-238,209	-280,063
<b>Net debt</b>	<b>1,535,868</b>	<b>1,481,526</b>

Number of shares issued	20,000,000	20,000,000
Stock price per share (closing) at end of the period (in EUR)	153.00	151.20
<b>Market capitalization</b>	<b>3,060,000</b>	<b>3,024,000</b>